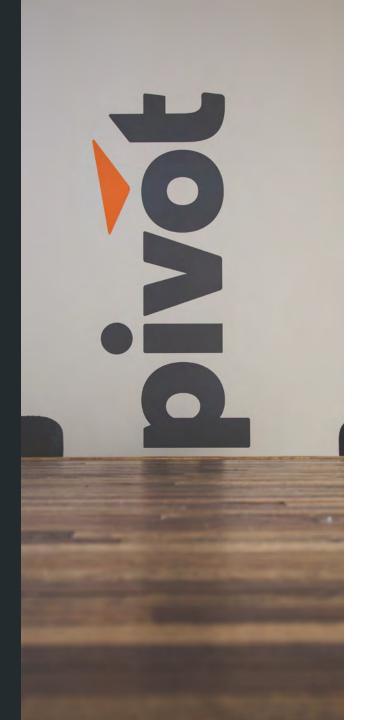
#### CUSTOMER COMMUNICATION ROUNDTABLE #3

COVID-19 SUPPORT SERIES

**APRIL 2, 2020** 





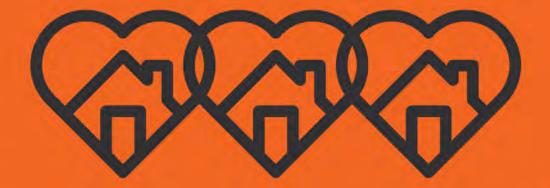


#### 1. Opening Thoughts

- Dave Nieuwstraten, CEO
- 2. Business Customer Focus
  - Bernie Arnason, Principal
- 3. Forum
  - Jeremy Graves, President
- 4. Lessons Learned
  - Aaryn Slafky, Director of CX
  - What are your businesses talking to you about?
  - Have you identified gaps in your business products or services?

Agenda

## COVID-19 Resources



**Strategy + Communication + Visuals** 

pivót

# askpivot.com/COVID-19





#### **Impact on Business Community**

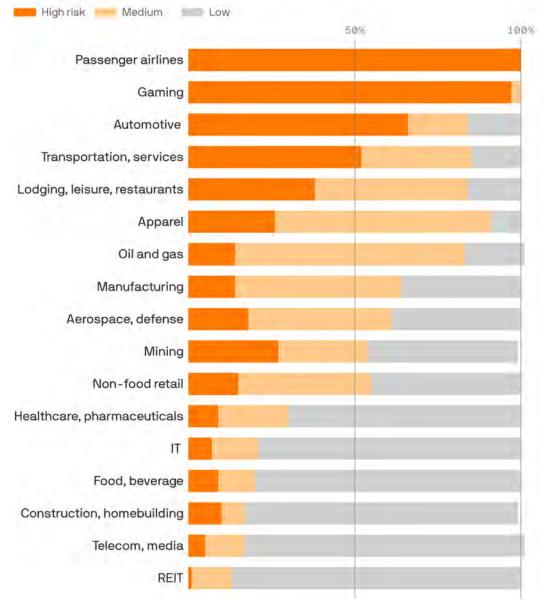
- A. The impact is broad:
  - 1. Small Business
  - 2. Manufacturing
  - 3. Work From Home
  - 4. Agriculture
    - Demand
    - Supply Chain
    - Labor
  - 5. Schools
  - 6. Medical Facilities
  - 7. Other





## Share of companies exposed to financial risks from coronavirus by industry

Moody's Investors Service analysis of 2,000 rated corporate debt issuers





### **Business customers** need support too



- Supporting local businesses technically, financially, and otherwise
- Particular attention to healthcare, first responders, and schools/education





# Implications from COVID-19 for the business community



Companies are expecting to spend more on several key areas of technology:

- 43% of respondents are expecting to invest more in employee communication and collaboration technology
- 37% on mobile devices and services
- 32% on bandwidth and network capacity
- 28% on information security



## Open Forum

Your peers want to know. What are you doing?



#### Poll Results (1 of 2 pages)

1. Is your community under a mandated "shelter in place" or "stay at home" order?

71% Yes 30% No

2. At this point in time, what level of financial impact is COVID-19 having on your business community overall?

5% Severe59% Serious29% Minimal5% Neutral/None2% Positive

3. Do you think when COVID-19 is over you will have increasing or decreasing opportunities with your business customers?

58% Increasing 31% The Same 12% Decreasing



#### Poll Results (2 of 2 pages)

4. To help with the impact of COVID-19, are you providing additional support to any of the following types of business accounts?

88% Schools
33% Hospitals/Clinics/Telemedicine
42% Local businesses needing help with WFH
40% Local businesses impacted by COVID-19
19% Other

5. Since COVID-19, are you getting significant requests from business customers for the following (multiple choice)?

40% Hosted IP

85% Bandwidth

28% VPNs

13% Cybersecurity

35% Service downgrades/disconnects

## **Lessons Learned**

You tried something. How did it work for you?







# Play with Pivot!

Collage Pattern

WHEN Wednesday, April 8th

TIME 11am PST | 1pm CT | 2pm EST

WHO Everyone!

**NEED** Markers or Colored Pencils/Crayons Collage making supplies

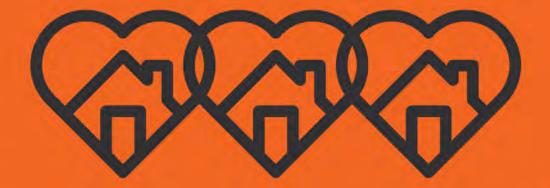


6-week curriculum for frontline staff members.

If interested email getinfo@askpivot.com.



## COVID-19 Resources



Strategy + Communication + Visuals

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